



Adding Work Plan Associations

1. Navigate to the **Work Plan Assoc** from the **Maintenance** menu.
2. Enter or browse for the **Plan Id**.
3. Select the **Add** button (or **Search** for updating or deleting).
4. Browse for one or more Stock Numbers from the Warehouse Stock Nbr(s) Browse (...) button.
5. Set the remaining field values using the drop-down lists.
6. Select the Save button – The information is added to the lower table.
7. Select the Add button – The Work Plan Association is added to the system.

The Work Plan and Work Plan Details must be created prior to creating a Work Plan Association.

Search Criteria	
Plan Id	RECEIPT
Warehouse Stock Nbr	
Cond Cd	Select an Item
Preservation Lvl Cd	Select an Item
Storage Type Cd	Select an Item
Prep for Shipment Cd	Select an Item
3 Add Search Reset	

Work Plan	
*Plan Id	RRECEIPT
Plan Desc	RECEIVING
Plan Nm	RECEIVING

Associations	
*Warehouse Stock Nbr(s)	2320013808229
*Cond Cd	A-Svcbl(w/o Qual)
Preservation Lvl Cd	AO-Level A Open Storage
Storage Type Cd	Select an Item
Prep for Shipment Cd	Select an Item
6 Save Reset	
There are no associations made with the selected work plan.	
Add Cancel	

Leaving a drop-down list set to *Select an Item* is specifying the incoming field value will be blank.

Work Plan	
*Plan Id	RRECEIPT
Plan Desc	RECEIVING
Plan Nm	RECEIVING

Associations	
*Warehouse Stock Nbr(s)	
*Cond Cd	Select an Item
Preservation Lvl Cd	Select an Item
Storage Type Cd	Select an Item
Prep for Shipment Cd	Select an Item
7 Add Cancel	

Delete All	Warehouse Stock Nbr	Cond Cd	Preservation Lvl Cd	Storage Type Cd	Prep for Shipment Cd
Delete	2320013808229	A-Svcbl(w/o Qual)	AO-Level A Open Storage		



Updating Work Plan Associations

1. Navigate to the **Work Plan Assoc** from the **Maintenance** menu.
2. Enter or browse for the **Plan Id**.
3. Select the **Search** button.

Search Criteria	
Plan Id	RECEIPT 2 ...
Warehouse Stock Nbr	...
Cond Cd	Select an Item ▼
Preservation Lvl Cd	Select an Item ▼
Storage Type Cd	Select an Item ▼
Prep for Shipment Cd	Select an Item ▼
Add 3 Search Reset	

4. Select the **Update** hyperlink for the Plan Id needing updated.

Search Criteria			
Plan Id	RRECEIPT	Warehouse Stock	
Preservation Lvl		Cond Cd	
Storage Type Cd		Prep for Shipment	

Search Results			
Assoc	Update	Plan Id	Plan Nm
U 4	Update	RRECEIPT	RECEIVING

Cancel

5. Browse for one or more Stock Numbers using the **Warehouse Stock Nbr(s) Browse (...)** button.
6. Set the remaining field values using the drop-down lists.
7. Select the **Save** button – The information is added to the lower table.
8. Select the **Add** button – The Work Plan Association is added to the system.



Deleting Work Plan Associations

1. Navigate to the **Work Plan Assoc** from the **Maintenance** menu.
2. Enter or browse for the **Plan Id**.
3. Select the **Search** button.

Search Criteria

Plan Id	COSIS	...
Warehouse Stock Nbr		...
Cond Cd	Select an Item	▼
Preservation Lvl Cd	Select an Item	▼
Storage Type Cd	Select an Item	▼
Prep for Shipment Cd	Select an Item	▼

Add

Search

Reset

4. Select the **Update** hyperlink for the **Plan Id** needing updated.

Search Criteria

Plan Id	COSIS	Warehouse Stock Nbr	
Preservation Lvl Cd		Cond Cd	
Storage Type Cd		Prep for Shipment Cd	

Search Results

Assoc	Update	Plan Id	Plan Nm
↩	Update	COSIS	COSIS

Cancel

5. Select the **Delete** hyperlink for the **Warehouse Stock Nbr** no longer needed.
6. Choose the **Update** button – The system is updated.

Work Plan

*Plan Id	COSIS	Plan Nm	COSIS
Plan Desc	COSIS		

Associations

*Warehouse Stock Nbr(s)		...
*Cond Cd	Select an Item	▼
Storage Type Cd	Select an Item	▼
Preservation Lvl Cd	Select an Item	▼
Prep for Shipment Cd	Select an Item	▼

Save

Reset

Delete All	Warehouse Stock Nbr	Cond Cd	Preservation Lvl Cd	Storage Type Cd	Prep for Shipment Cd
Delete	2320013808604	A-Svcbl(w/o Qual)			
Delete	2320014133739	A-Svcbl(w/o Qual)			
Delete	2320014559593	A-Svcbl(w/o Qual)			
Delete	2320015402017	A-Svcbl(w/o Qual)			

5

6

Update

Cancel

